



# 安鈇克科技(股)公司

## 114年第三季法人說明會

Antec Inc. Q3 2025 Earnings Call



股票代號:6276  
Stock Code: 6276

# 免責聲明

Disclaimer

本公司並未發佈財務預測，但本簡報所作有關本公司財務上、業務上、Q&A之說明，若涉及本公司對未來公司經營與產業發展上之見解，可能與未來實際結果存有差異。

此差異其造成之原因可能包括市場需求變化、價格波動、競爭行為、國際經濟狀況、匯率波動、上下游供應鏈等其他各種本公司所不能掌握之風險因素。

The information presented in this call is intended to share the estimates we have towards the future; the results are not guaranteed, as they are affected by many factors.



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# 簡報大綱

Agenda

- 公司簡介 About Antec
- 產品介紹 Products
- 營運概況 Overview
- 未來發展 Prospects & Strategic
- 問與答 Q & A



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# 公司簡介

Company  
Overview

- 成立時間: 西元1986年10月  
Funded in October, 1986
- 上櫃代號: 6276  
Stock Code: 6276
- 自創品牌: Antec  
Brand: Antec
- 資本額: 2億2,043萬元  
Share Capital: NT\$220.43m
- 董事長: 李益昌  
Chairman: Andrew Lee
- 總公司: 114台北市內湖區洲子街107號8樓  
Headquarters: 8F., No. 107, Jhouzih St., Neihu District, Taipei
- 子公司: 北京、荷蘭  
Subsidiary: Beijing, Netherlands
- 主要產品: 電腦機殼、電源供應器、散熱器模組、散熱風扇  
等產品之研究開發及銷售等。  
Product Lines: Chassis, Power Supply, Cooling, Fan, etc.



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# 經營理念

Corporate Culture

## 價值 Value

以客戶為中心，提供超越期待的價值。

Customer-centric, delivering value that exceeds expectations.

## 品質

## Perfection

追求細節與品質，打造高標準產品。

Pursuing excellence in detail and quality to create high-standard products.

## 創新

## Innovation

持續創新，迎接技術與市場變化。

Continuously innovating to embrace technological and market changes.



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# 產品介紹

Products

機殼 Chassis





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# 成就不凡

What makes our cases special?

機殼  
Chassis

## 頂級用料與結構品質 Premium Build Quality & Materials

機殼結構堅固耐用、低共振噪音，  
外觀專業且具質感

Built with top-grade materials for exceptional durability,  
reduced vibration noise,  
and a professional, refined appearance.

## 出色散熱設計 Excellent Cooling Engineering

長時間運行依然維持低溫與低噪音表現，  
適合遊戲與工作站等應用

Engineered for superior thermal performance  
and low noise levels, ensuring stable operation  
for both gaming and workstation applications.

## 以使用者為中心的設計思維 Thoughtful, User-Centered Design

可拆式配件設計，讓組裝與升級更省時，  
提升整體使用體驗

Featuring modular components for easier assembly  
and upgrades, delivering a smoother  
and more efficient user experience.

## 滿足多元使用需求的產品線 Product Variety for Every User

從低調專業到高調電競，安鈦克皆有對應方案

From understated professional designs to bold  
gaming aesthetics, Antec offers tailored solutions  
to meet every user's preference.

## 榮獲國際設計獎肯定 Award-Winning Industrial Design

安鈦克不只重視功能，更重視設計美學與創新精神

Recognized by international design awards, Antec combines  
functionality, aesthetics, and innovation in every product.

# 設計獎項

Design Awards

機殼  
Chassis

TORQUE



Striker



DARK CUBE



Cannon



red dot award  
product design 2022



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# 產品介紹

Products

## 電源供應器

Power Supply

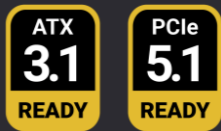




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# 全球最值得 信賴的 電源供應器

The World's Most Reliable  
Power Supply Units



## 電源供應器

Power Supply

## 80 Plus 國際電源效率認證

### 80 Plus Certification – International Standard for Power Efficiency

安鈺克電源全系列通過80 Plus認證，  
確保電源轉換時能量損耗在合理範圍。

All Antec power supplies are 80 Plus certified,  
ensuring energy loss during power conversion stays  
within optimal limits.

## 溫度更低、壽命更長

### Lower Temperatures & Longer Lifespan

效率高 → 發熱少 → 零件壽命更長。

High efficiency → Less heat → Extended component life.

## 節能減碳

### Energy Saving & Reduced Carbon Emissions

提高轉換效率，減少浪費的電力與發熱。

Higher conversion efficiency minimizes  
wasted electricity and heat.

## 供電穩定性更佳

### Improved Power Stability

高品質元件與更穩定電壓輸出。

High-quality components deliver more stable voltage output.

## 運作更安靜

### Quieter Operation

散熱風扇不需高轉速。

Cooling fans can run at lower speeds.



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# 產品介紹

Products

## 散熱、多元化配件

Accessories





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## 散熱、多元化配件

Accessories



水冷、風冷、風扇

Water Cooling, Air Cooling, Fans

顯示卡支撐架、延伸線

GPU Bracket, Riser Cable



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# 重點新品

New Products

## Nine Hundred

### 主攻工作站族群

Designed for Workstation Users

1. 全塔機殼創造更高兼容性，  
兼容工作站專用主機板與高端顯卡  
Full-tower chassis for maximum compatibility,  
supporting workstation-grade motherboards  
and high-end graphics cards.
2. 高效率進風面板設計(預裝6把高效能風扇)  
High-efficiency front panel airflow design  
(pre-installed with 6 high-performance fans).
3. 優化整線系統  
Optimized cable management system  
for a clean and efficient build.

## Vortex View All-in-One Liquid Cooler

### 為高端玩家打造的卓越散熱方案

Superior Cooling for Enthusiasts

1. 高效能水泵和風扇提高散熱效率與系統穩定性  
High-performance pump and fans enhance  
cooling efficiency and system stability.
2. 搭載大螢幕，透過Antec iUnity 軟體  
打造專屬系統面板和視覺化監控介面  
Equipped with a large display, allowing users to  
create a personalized system panel and visual  
monitoring interface via Antec iUnity software.

# 營運概況

## Overview

### 安鈦克科技股份有限公司

Antec Inc.

### 合併綜合損益表

Consolidated Statements of Comprehensive Income

民國114年及113年1月1日至9月30日

For the Nine Months Ended September 30, 2025 & 2024 and Years Ended December 31, 2024

單位：新臺幣仟元

(In Thousands of New Taiwan Dollars, Except Earnings Per Share)

	114Q1~Q3		113Q1~Q3		114 VS 113 (Q1~Q3)	113Y	
銷貨收入淨額 (Net Sales revenue)	1,106,061	100%	858,665	100%	29%	1,197,287	100%
銷貨毛利 (Gross profit from operations)	243,035	22%	179,067	21%	36%	267,647	22%
營業費用 (Operating expenses)	(220,446)	-20%	(234,750)	-27%	-6%	(317,998)	-27%
營業損益 (Net operating income (loss))	22,589	2%	(55,683)	-6%	141%	(50,351)	-4%
營業外收支(Non-operating income and expenses)	(6,461)	-1%	4,223	0%	-253%	542	0%
稅前損益 (Profit (loss) from continuing operations before tax)	16,128	1%	(51,460)	-6%	131%	(49,809)	-4%
所得稅 (Tax expense)	(1,502)	0%	0	0%	0%	2,212	0%
稅後損益 (Net income (loss))	14,626	1%	(51,460)	-6%	128%	(47,597)	-4%

基本每股盈餘(EPS)

0.66

(2.33)

(2.16)



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# 營運概況

Overview

## 安鈺克科技股份有限公司及其子公司

Antec Inc. and Subsidiaries  
合併資產負債表

Consolidated Balance Sheets

民國114年及113年09月30日

Nine months ended September 30, 2025 and 2024

單位：新台幣仟元(In Thousands of New Taiwan Dollars)

代碼 (Code)	資產(Assets)	114年09月30日		113年09月30日		差異金額 (Difference)	
		金額(Amount)	%	金額(Amount)	%	金額(Amount)	%
	流動資產 (Current Assets)						
1100	現金及約當現金 (Cash & Cash Equivalents)	136,040	23%	132,850	23%	3,190	2%
1170	應收帳款 - 非關係人 (Accounts Receivable)	208,658	35%	181,427	32%	27,231	15%
130X	存貨 (Inventories)	168,322	28%	158,272	28%	10,050	6%
14XX	其他流動資產(Other current assets)	14,455	2%	32,460	6%	(18,005)	-55%
	流動資產總計(Total current assets)	527,475	88%	505,009	88%	22,466	4%
	非流動資產總計(Total non-current assets)	75,174	12%	66,181	12%	8,993	14%
	<b>資產總計 (Total Assets)</b>	<b>\$602,649</b>	<b>100%</b>	<b>\$571,190</b>	<b>100%</b>	<b>31,459</b>	<b>6%</b>
	流動負債 (Current Liabilities)						
2102	短期借款 (Short-term loans)	120,000	20%	90,000	16%	30,000	33%
2170	應付帳款 - 非關係人 (Accounts payable)	129,468	21%	147,733	26%	(18,265)	-12%
2200	其他應付款 (Other payables)	36,506	6%	33,726	6%	2,780	8%
2320	一年內到期長期負債 (Long-term liabilities - current portion)	39,996	7%	19,620		20,376	104%
2XXX	其他流動負債 (Other current liabilities)	18,321	3%	13,412	2%	4,909	37%
	流動負債總計 (Total current liabilities)	344,291	57%	304,491	53%	39,800	13%
	非流動負債						
2540	長期銀行借款 (Long-term bank loans)	20,390	3%	60,380	11%	(39,990)	-66%
2XXX	其他非流動負債 (Other noncurrent liabilities)	15,413	3%	295	0%	15,118	5125%
	非流動負債總計 (Total non-current liabilities)	35,803	6%	60,675	0%	(24,872)	-41%
	<b>負債總計 (Total Liabilities)</b>	<b>380,094</b>	<b>63%</b>	<b>365,166</b>	<b>64%</b>	<b>14,928</b>	<b>4%</b>
	<b>權益總計 (Total Equity)</b>	<b>222,555</b>	<b>37%</b>	<b>206,024</b>	<b>36%</b>	<b>16,531</b>	<b>8%</b>
	<b>負債與權益總計(Total Liabilities and Equity)</b>	<b>\$602,649</b>	<b>100%</b>	<b>\$571,190</b>	<b>100%</b>	<b>31,459</b>	<b>6%</b>



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# 未來發展

Prospects & Strategic



- 針對多變化的市場需求, 持續開發出  
高效率散熱和兼容性更高的機殼

Launching cases with high-efficiency ventilation and higher compatibility to meet the market demand.



- 針對不同客戶族群,  
設計差異化產品線的策略方案

Strategically designing differentiated product lines for various customer segments.



- 善用現有的 R&D / 工廠資源開發出  
更有效率的電源供應器

Developing high conversion rate power supply with our existing R&D and manufacturing facilities.



- 多元化的週邊產品來提高  
終端消費者對品牌的黏著性

Raising end-users fidelity with diverse accessories



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# Q & A



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# Thank You!